



An enduring legacy
A gift in your will



Gonville & Caius
UNIVERSITY OF CAMBRIDGE



"Coming to Cambridge and studying Medicine at Caius is about the experience. What we get here is almost surreal."

Binu (Medicine)

"After visiting Caius for an open day, I fell in love with the College. I feel so much gratitude for all the opportunities it continues to give me."

Maya (History)

"I've met so many different people here from all different walks of life. It really is a place for everyone."

Ethan (Chemical Engineering)

"Playing sport at Caius is a great way to get out, exercise and have a laugh. Everyone loves being there."

Scarlett (History of Art)

Courtesy of Audrey Lee
(Archaeology 2019)

Your role in the future of Gonville & Caius



We all know Gonville & Caius College is exceptional. Not just the physical place with its breath-taking beauty and character, but in particular the extraordinary people. The Fellows, students and staff at Caius make it a place of true excellence: in research, in education, and in learning.

Over the 33 years I have been at the College I have seen what a difference becoming a Caian makes. I was able to come to Caius as a postgraduate over 30 years ago on a studentship funded by the generosity of Mr W M Tapp. His legacy made that grant possible and enabled me to flourish here.

Caius today is still a lively community of scholars, committed to being the best all-round College in Cambridge. Legacies ensure that our great College can continue that commitment.

Professor Pippa Rogerson
Master

Where to find key information

- 4 Why gifts in wills matter
- 8 How your gift could help
- 10 How to make a gift in your will
- 11 Tax-effective giving
- 12 Recognising your generosity
- 13 Other ways to support the College
- 16 How to get in touch

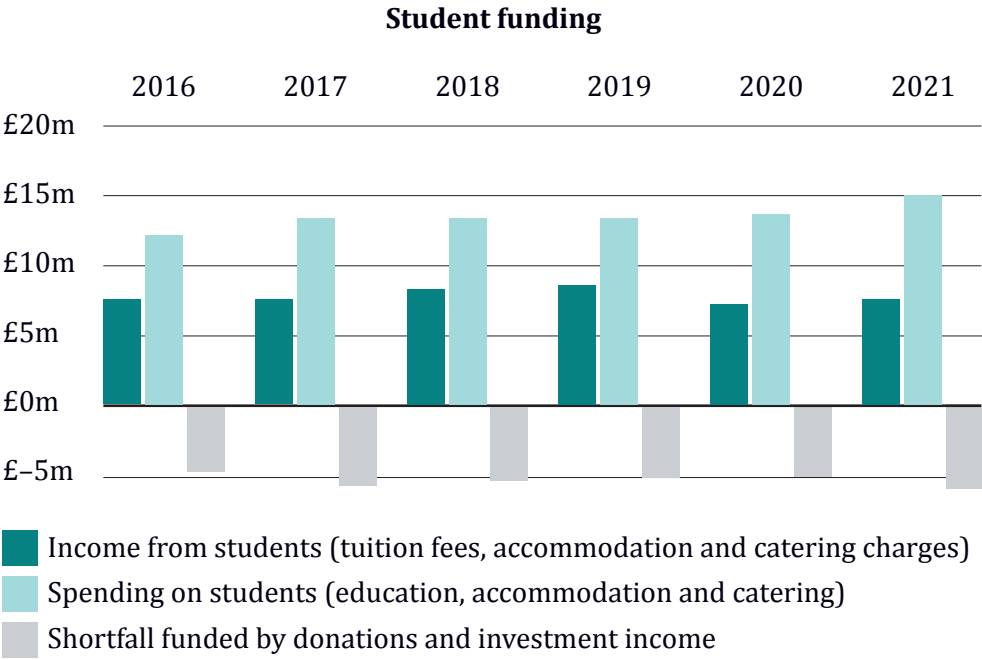
Why gifts in wills matter

The College is a charity and gifts in wills provide a vital source of income. In recent years, bequests have helped fund bursaries and scholarships, teaching and research, student life and the very fabric of the College. The importance of our benefactors' generosity is illustrated below.

Our aim is to provide an education recognised internationally as being of the highest standard. We want make a Caius education as affordable and appealing as possible, and to prepare our students to play full and effective roles in society. This means providing financial help to those who need it and the very best resources and opportunities for all, whilst managing rising costs and limited income from tuition fees.

Caius spends more than £2 on education for every £1 received in tuition fees. This equates to a shortfall of almost £5 million a year – or more than £5,000 per student.

Over the past ten years, the College has received £15 million in bequests from more than 100 donors. This represents 30% of all charitable income during this time. Bequests of all sizes make a significant difference to our students.



Note: Students paid no rent when not in residence during the COVID-19 pandemic, which reduced income.

"My years at Caius were some of the happiest of my life. Caius gave me professional skills and provided friends for life. It just feels like the right thing to do, to give something back by leaving a legacy in my will."
Anne Tully (Law 1981)





"My time at Caius was an important, formative part of my life. I had wanted to go to Imperial College to study chemistry, but my A-level mathematics teacher persuaded me to apply to Cambridge."

As a comprehensive school student at a time before there really were comprehensive schools and as the grandson of a coalminer, I had not thought I would fit in at Cambridge. However, I made full use of the opportunities provided, made lifelong friends and have always thought of it as my second home, returning there frequently.

"I want others, particularly if they have had a difficult start in life, to benefit from the experience of time at the University of Cambridge. Obviously I am biased, but I think Caius offers the best all-round version of that experience."

Peter English (Engineering 1973)

How your gift could help

Bequests allow the College to support its students and Fellows in many ways. The College's core mission will never change, but we cannot know with certainty our exact needs years from now. We would therefore ask you to consider a bequest without restriction on its use.

If you would like to give to a particular aspect of College life, please get in touch. We would be happy to discuss how you can fulfil your wishes for the benefit of future generations.

Student support

The costs of a university education are substantial. Loans for tuition fees and living expenses are available to many but entail sizeable debts. Moreover, these loans are failing to keep pace with the rising cost of living which the College must recognise in its accommodation and catering charges. Increasingly students must rely on often scarce additional sources of funding. Your bequest could help provide invaluable bursaries, scholarships and hardship grants to those in need.

Teaching and research

The supervision system of undergraduate teaching is invaluable. Providing more than 20,000 hours of supervisions every year is also expensive. The research carried out by our vibrant community of postgraduate students and Research Fellows is integral to the College's work, but also requires significant investment. Your gift could support teaching costs or provide research grants.

Widening participation

Our Access & Outreach team's work aims to encourage more applications from currently under-represented backgrounds. They also seek to raise pupils' aspirations and enable them to make better-



informed educational choices. Previous successes have been underpinned by donations and your support could help continue, and further expand, our work.

College life

The pursuit of academic excellence remains central to the College's mission, but the Caius experience goes far beyond supervisions and the library. Today there are 40 College sports clubs and societies. We must continue to support extra-curricular activities and do more to ensure that all students can benefit from participation.

Buildings and facilities

The College is both a home and a place of learning. Many Caians retain fond memories of living here, perhaps in Old Courts, Harvey Court, Mortimer Road or the Stephen Hawking Building. It is important that we maintain our historic buildings and invest in new facilities that best serve the evolving needs of our community.

How to make a gift in your will

You should consider how you would like to benefit the College and the type of gift you wish to leave. We appreciate that for many people, a will is a personal matter. You may choose to keep your intentions private. If, however, you would like to discuss your plans, in confidence, then we would be happy to hear from and help you. We always recommend consulting your solicitor before making or amending your will.

The most common ways of leaving a gift in your will are explained below.

A share of your estate (a 'residuary legacy'):

A gift of all or part of the residue of your estate after all specific gifts and expenses have been met. Many people choose to leave a percentage of their estate to Caius.

A specific sum (a 'pecuniary legacy'): This is straightforward but the real value of your gift could decrease with inflation over time.

A gift of shares or property (a 'specific legacy'): Please speak to us if you are considering a gift of shares, property or personal possessions such as works of art or jewellery.

A 'reversionary legacy': This method enables your estate to support loved ones during their lifetimes, with the College receiving the benefit thereafter.

"My time at Caius opened my eyes to a wider world of learning and excellence. I was particularly struck by the special sense of community that had developed over the centuries and the contribution of past benefactors. That's why I have decided to include a gift to the College in my will."
Becket McGrath (Law 1989)

Need help finding a solicitor?

Visit solicitors.lawsociety.org.uk.

Our details for your solicitor

Your solicitor will need our registered address and charity number: Gonville & Caius College, Trinity Street, Cambridge CB2 1TA; registered charity number 1137536 (England and Wales).

Tax-effective giving

UK Inheritance Tax

Gonville & Caius is a charity registered in England and Wales (number 1137536). Bequests to charities are exempt from Inheritance Tax. Your gift is deducted from the value of your estate, thereby reducing overall Inheritance Tax liability.

In addition, if you leave 10% or more of your estate to charities like Caius, your Inheritance Tax rate is reduced from 40% to 36%. For more information, please speak with your solicitor or financial advisor, or visit www.gov.uk/donating-to-charity

Residents of the **United States** may choose to make a bequest to the Caius Foundation, which is a tax-exempt organisation registered under section 501(c)(3) of the IRS Code. Please consult your legal advisor, who will need the Caius Foundation's business address: 1350 Avenue of the Americas, Floor 2, Suite 266, New York, NY 10019.

For residents of **Canada**, the University of Cambridge is registered as a qualified charity with the Canada Revenue Agency (number 825341233 RP0001). A gift in your will to Gonville & Caius is 100% tax-deductible. Tax on your estate is calculated once all charitable gifts have been met, thereby reducing overall tax liability.

Elsewhere, including several **European countries**, it may be possible for you to make a tax-effective bequest. Please contact us if you would like to discuss your options.



Recognising your generosity

The Edmund Gonville Society recognises Caians and friends who include Caius in their will. As of June 2022, the Society had more than 330 members. From 2022/23, the Society will gather for lunch annually in College, providing members with an opportunity to meet friends, students and Fellows. Members receive an annual newsletter, as well as a Society lapel pin that can be worn at College events.

If you would like to join the Edmund Gonville Society, please complete and return the enclosed pledge form. Alternatively, you can contact us by email or telephone.

Where practicable and appropriate, we also like to acknowledge larger benefactions with opportunities for you, or someone close to you, to be remembered. This might be through a named bursary, Fellowship or room, for example.



Other ways you can support the College

A gift now

A donation today would enable the College to support those students here now. This might be through the provision of bursaries and scholarships, grants for travel or sport, the provision of world-class teaching, or maintenance of our buildings and facilities. You can make a donation online: www.cai.cam.ac.uk/donate.

In memoriam giving

You may wish to donate, either now or in your will, in memory of someone special to you. This could be a family member, friend or former College supervisor. We welcome such gifts. Please contact us if this is of interest so that we can discuss appropriate recognition.

A deed of variation


A deed of variation allows you, as a beneficiary under a will, to transfer all or part of your inheritance to Caius. Such gifts to the College can receive favourable Inheritance Tax treatment. Please speak with a professional advisor if considering this means of supporting the College.

Volunteering

Volunteering your time and expertise is a valuable way in which you can support the College and its students. Caians can help current students with informal careers advice or more structured mentoring. Please get in touch with the Development & Alumni Relations Office if this is of interest to you.

"I realise now how lucky I was to be part of the Caius community. I meet many talented young people who don't have the opportunities I had. If I can help Caius to help these young people, then that is what success feels like to me."

**Penny Nagle
(History 1987)**



"I have several debts of gratitude to Caius, for having first elected me to a Research Fellowship, to the opportunity to teach over many years a string of interesting and able students, and to know many stimulating and supportive colleagues."

**Dr Jimmy Altham (Philosophy 1965)
Life Fellow**

"My bursary has been of significant help to me this year. Being able to enjoy memberships of societies, Formal Halls and Superhalls, and plays at the ADC Theatre has made student life very interesting when I am not working. Without my bursary, a lot of what I and many others enjoy would simply not be possible."

Jermaine (Human, Social and Political Sciences)

"I'm leaving money to Caius because I am grateful. For the education, experience, stimulation and challenge. For unbroken strong friendships forged. I want to help students undergoing financial hardship. Whether a book from Heffers or a beer at the Eagle, it's all grist to the John Stuart!"

Reverend Dr Vyvyan Chatterjie (History 1974)

Be part of College history
with a gift for the future

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